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*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON DEBTORS' AMENDED MOTION FOR ENTRY OF ORDERS (I) APPROVING TERMS OF, AND DEBTORS' ENTRY INTO AND PERFORMANCE UNDER, EQUITY BACKSTOP COMMITMENT LETTERS, (II) APPROVING TERMS OF, AND DEBTORS' ENTRY INTO AND PERFORMANCE UNDER, DEBT FINANCING COMMITMENT LETTERS AND (III) AUTHORIZING INCURRENCE, PAYMENT AND ALLOWANCE OF RELATED FEES AND/OR PREMIUMS, INDEMNITIES, COSTS AND EXPENSES AS ADMINISTRATIVE EXPENSE CLAIMS**

**[Related to Dkt. Nos. 4446, 5267]**

Date: January 29, 2020  
Time: 10:00 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** January 22, 2020  
4:00 p.m. (Pacific Time)

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession  
3 (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a  
4 voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**  
5 **Code**”) with the United States Bankruptcy Court for the Northern District of California  
6 (San Francisco Division) (the “**Bankruptcy Court**”).

7       **PLEASE TAKE FURTHER NOTICE** that on October 23, 2019, the Debtors filed the  
8 *Debtors’ Motion for Entry of Orders (i) Approving Terms of, and Debtors’ Entry into and*  
9 *Performance Under, Exit Financing Commitment Letters and (ii) Authorizing Incurrence, Payment*  
10 *and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative*  
11 *Expense Claims* [Dkt. No. 4446] (the “**Original Exit Financing Motion**”). Concurrently with the  
12 Original Exit Financing Motion, the Debtors filed a notice of hearing [Dkt No. 4451], which stated  
13 that: (1) the hearing before the Bankruptcy Court on the Original Exit Financing Motion was  
14 scheduled for November 13, 2019, at 10:00 a.m. (Pacific Time); (2) any oppositions or responses to  
15 the Original Exit Financing Motion must be in writing, filed with the Bankruptcy Court, and served  
16 on the counsel for the Debtors at the above-referenced addresses so as to be received by no later than  
17 4:00 p.m. (Pacific Time) on November 6, 2019 (the “**Objection Deadline**”); (3) all oppositions and  
18 responses must be filed and served pursuant to the *Second Amended Order Implementing Certain*  
19 *Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case**  
20 **Management Order**”); and (4) any oppositions or responses must be served on all “Standard Parties”  
21 as defined in paragraph 5 of the Case Management Order.

22       **PLEASE TAKE FURTHER NOTICE** that the hearing on the Original Exit Financing  
23 Motion was previously continued to January 21, 2020. The Objection Deadline was extended to  
24 January 14, 2020, at 4:00 p.m. (Pacific Time).

25       **PLEASE TAKE FURTHER NOTICE** that on January 3, 2020, the Debtors filed the  
26 *Debtors’ Amended Motion for Entry of Orders (I) Approving Terms of, and Debtors’ Entry into and*  
27 *Performance Under, Equity Backstop Commitment Letters, (II) Approving Terms of, and Debtors’*  
28 *Entry into and Performance Under, Debt Financing Commitment Letters, and (III) Authorizing*  
*Incurrence, Payment, and Allowance of Related Fee and/or Premiums, Indemnities, Costs and*  
*Expenses as Administrative Expense Claims* [Dkt. No. 5267] (the “**Amended Exit Financing**  
**Motion**”). The Amended Exit Financing Motion amended and superseded the Original Exit  
Financing Motion and was set to be heard on January 21, 2020.

**PLEASE TAKE FURTHER NOTICE** that the hearing on the Amended Exit Financing  
Motion will be further **continued to January 29, 2020, at 10:00 a.m. (Pacific Time)**, in the  
courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17,  
16th Floor, 450 Golden Gate Avenue, San Francisco, California 94102. The Objection Deadline is  
further extended to **January 22, 2020, at 4:00 p.m. (Pacific Time)**.

**PLEASE TAKE FURTHER NOTICE** that copies of the Amended Exit Financing Motion  
and its supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at  
<http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:

1 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the  
2 Bankruptcy Court's website.

3 Dated: January 10, 2019

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CRAVATH, SWAINE & MOORE LLP  
KELLER & BENVENUTTI LLP**

6 /s/ Thomas B. Rupp  
Thomas B. Rupp

*Attorneys for Debtors and Debtors in Possession*